

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

CIMC RAFFLES OFFSHORE (SINGAPORE) PTE.)
LTD. AND YANTAI CIMC RAFFLES OFFSHORE)
LIMITED,)
Petitioners,) 13 Civ. 4933 ()
v.) ECF Case
SORATU DRILLING LLC,)
Respondent.)

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U.S. DISTRICT COURT CLERK'S OFFICE
NEW YORK, NY

DECLARATION OF JOSEPH P. MOODHE IN SUPPORT OF THE
PETITIONERS' PETITION TO CONFIRM A FOREIGN ARBITRATION
AWARD

I, Joseph P. Moodhe, declare as follows:

1. I am a member of the law firm of Debevoise & Plimpton LLP, counsel to CIMC Raffles Offshore (Singapore) Limited and Yantai CIMC Raffles Offshore Limited (collectively, "CIMC Raffles"). I am fully familiar with the facts and circumstances underlying this action based on personal knowledge and a review of the files in my possession.
2. I make this Declaration to put before the Court certain exhibits related to the Petition to Confirm a Foreign Arbitration Award being filed today by CIMC Raffles.
3. Attached to this Declaration as Exhibit 1 is a true and correct copy of the reissued Interim Final Award dated June 28, 2013, and the reasons for the award.

4. Attached to this Declaration as Exhibit 2 is a true and correct copy of the Shipbuilding Contract (“SBC”) entered into by the Parties on July 12, 2006.

5. Attached to this Declaration as Exhibit 3 is a true and correct copy of the London Maritime Arbitrators Association’s 2006 Terms, effective on or about January 1, 2006.

6. Attached to this Declaration as Exhibit 4 is a true and correct copy of the Third Amendment to the SBC entered into by the Parties on February, 15 2007.

7. Attached to this Declaration as Exhibit 5 is a true and correct copy of the Eleventh Amendment to the SBC entered into by the Parties on September 27, 2009.

8. Attached to this Declaration as Exhibit 6 is a true and correct copy of the Twelfth Amendment to the SBC entered into by the Parties on May 24, 2010.

9. Attached to this Declaration as Exhibit 7 is a true and correct copy of Tribunal’s Procedural Order No. 1 dated November 20, 2012.

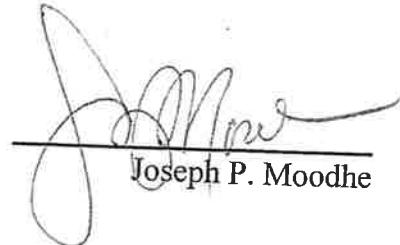
10. Attached to this Declaration as Exhibit 8 is a true and correct copy of the original Interim Final Award dated May 24, 2013, and the reasons for the award.

11. Attached to this Declaration as Exhibit 9 is a true and correct copy of a letter from the Tribunal letter to the Parties dated June 26, 2013.

12. Attached to this Declaration as Exhibit 10 is a true and correct copy of a letter from the Tribunal letter to the Parties dated June 27, 2013.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 15, 2013.



Joseph P. Moodhe